



Data Foundations Maturity Checklist for Business & Transformation Leaders

Quickly assess your organisation's readiness to connect insight to execution, accelerate digital transformation, and enable AI-driven foresight.

1. Enterprise Data Landscape



Do you have visibility across all key systems (ERP, CRM, HR, Operations)?	
Are data silos limiting decision speed or transformation execution?	
Is there a unified view of enterprise data to support strategic planning?	

2. Governance & Accountability



Is data ownership clearly defined across business functions?	
Are governance policies aligned with enterprise strategy and compliance frameworks?	
Is accountability for data quality and use embedded in leadership KPIs?	

3. Strategic Maturity & Value



Have you benchmarked your organisation on a defined maturity framework (e.g. 5Y)?	
Can you quantify the ROI of improved data governance or automation?	
Are transformation metrics linked to measurable business outcomes?	

4. AI & Foresight Readiness



Is your data architecture capable of supporting predictive analytics and AI copilots?	
Are there trust layers for AI explainability and data provenance?	
Do you have a roadmap for scaling agentic AI across business functions?	

5. Board-Ready Insights



Can you provide consistent, board-ready metrics on data quality, maturity, and ROI?	
Are transformation insights automated and refreshed in real time?	
Is data-driven foresight integrated into your executive decision cadence?	

Score Yourself:

0 – 6 checks
High risk

fragmented insight and
limited AI foresight capability

7 – 12 checks
Developing

foundation in place, but gaps
in alignment and governance

13 – 15 checks
Visionary

data driving transformation,
foresight, and AI readiness

Want a quantified maturity benchmark and foresight roadmap?

Our Data Foundations Package provides a clear, board-ready business case for automation, reconciliation, and quality improvements, unlocking measurable cost and control benefits and laying the groundwork for AI-driven results.

Book your discovery call

